

CURRENT REPORT No. 137/2015

Date of Report:

13 November 2015

Re:

Disclosure of significant shareholding of Emperia Holding S.A.

Update:

The Management Board of Emperia Holding S.A. (“Issuer”) informs, that on 13 November 2015 received a notification from Elpro Development S.A. as follows:

“Acting pursuant to Article 69(1)(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies (consolidated text in Journal of Laws of 2013, item 1382) Elpro Development S.A. with reference to current report no 135/2015 dated 13 November 2015, hereby notifies that due to sales of 900 219 shares of Emperia Holding S.A. to Issuer on 13 November 2015, Elpro Development S.A. reduced its number of votes at the General Meeting of the Emperia Holding S.A.

Before the above transaction cleared, Elpro Development S.A. held 900 219 Issuer’s own shares carrying the right to 900 219 (6,802%) votes at the General Meeting of the Issuer’s Shareholders and bought back account for 6,802% of the Issuer’s share capital.

After the above transaction cleared, Elpro Development S.A. doesn’t hold Emperia’s shares.

Elpro Development S.A. is directly subsidiary of Emperia Holding S.A.

There are no individuals referred to under Article 87(1)(3)(c) of the above Act related to the shareholders.”

Legal Basis:

Article 70(1) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005